

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 07, 2018

REGISTRATION NO: 27139
BONDS ISSUED BY: Fayette R-III School District
AMOUNT OF ISSUE: \$1,000,000.00 (Series 2018) COUNTY: Howard and Boone
DATE OF ISSUE: June 12, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for safety and security, site development, acquisition, construction, equipping, furnishing and betterment of school facilities, including, without limitation, technology upgrades, restroom renovations for Americans with Disabilities Act (ADA) compliance, replacement of cafeteria tables, flooring and ceiling tiles, and acquisition of facilities currently under lease to increase funds available for operating needs.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.00000%	\$100,000.00	03/01/2023
2.50000%	\$100,000.00	03/01/2024
2.50000%	\$100,000.00	03/01/2025
2.75000%	\$100,000.00	03/01/2026
3.00000%	\$100,000.00	03/01/2027
3.00000%	\$100,000.00	03/01/2028
3.00000%	\$100,000.00	03/01/2029
3.00000%	\$100,000.00	03/01/2030
	\$100,000.00	03/01/2031 *
	\$100,000.00	03/01/2032 *
3.00000%	\$200,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2024, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2023, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri
PURCHASE PRICE: \$994,553.00
INTEREST RATE: 2.97630%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$52,983,137.00
INDEBTEDNESS: (Including this issue) \$4,645,000.00
NOTICE OF ELECTION: Published in The Fayette Advertiser newspaper on March 21 and 28, 2018; Published in The Glasgow Missourian newspaper on March 23 and 30, 2018
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 569 No - 165
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

